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| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  |  | | --- | --- | --- | | logoscic.png  **STATE CAPITAL INVESTMENT CORPORATION** |  | cid:image007.jpg@01D243EE.861360A0  **SAIGON SECURITIES INCORPORATION** |   **ANNOUCEMENT REGARDING THE COMPETITIVE OFFERING**  **OF STAKE OWNED BY SCIC IN VIETNAM DAIRY PRODUCTS JOINT STOCK COMPANY**  *Pursuant to Decision No. 87/QĐ-ĐTKDV.HĐTV on 28/11/2016 of the Board of the Directors of the State Capital Investment Corporation (“SCIC”) with respect to the competitive offering of stake owned by SCIC in Vietnam Dairy Products Joint Stock Company (“Vinamilk”), SCIC would like to announce the details of the Competitive Offering of Vinamilk shares as below:*   1. **The Company:         VIENAM DAIRY PRODUCTS JOINT STOCK COMPANY**   Address: No 10 Tân Trao, Tân Phu Ward, District 7, HCMC      Telephone: (84-8) 5415 5555                  Fax: (84-8) 5416 122   1. **Core businesses**:        processing,manufacturing, and trading of fresh milk, powder milk, UHT milk, nutritious flour, soy milk, beverage and other products from milk; farming, feeding…v.v. 2. **Charter capital:** VND14,514,534,290,000 3. **Total shares offered:           130,630,500** common shares; Total par value: VND 1,306,305,000,000 , equivalent to 9% Vinamilk’s Chartered Capital) 4. **Conditions to participate:**all investors satisfied the conditions to invest as described at the Regulations on Competitive Offering issued by SCIC with respect to this transaction (Regulations). 5. **Financial Advisors:** consortium advisors include: Morgan Stanley Asia (Singapore) Limited, Saigon Securities Incorporation, and VinaCapital Corporate Finance Vietnam Limited. 6. **Competitive Offering Organizer:          the Ho Chi Minh Stock Exchange (HOSE)** 7. **Information of the Competitive Offering:**  |  |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | --- | | * Total shares offered: |  | **130,630,500 shares** |  | * Initial price: | |  | **VND 144,000 / share** | | | * Type of share offered: |  | Common shares |  | | * Incremental bid: | |  | VND 100 | | | * Par: |  | VND 10,000 |  | | * Incremental volume: | |  | 10 shares | | | * Minimum volume individual, institution investor can register: 20,000 shares (to meet the requirements of put through trading regulated by HOSE) | | | | | | | | | | | | * Maximum volume individual, institution investor can register: 39,189,150 shares (2.7% of Vinamilk’s Chartered Capital) | | | | | | | | | | | | * Deposit: 10% of value of the number of shares each investor registers at initial price. | | | | | | | | | | |  1. **Public Announcement:**  * Public announcement starts from 28/11/2016 on the Vietnam Investment Review, Saigon Giai Phong Newspaper, Bloomberg, Wall Street Journal, Reuters and websites of SCIC, SSI, HOSE, Vinamilk and Agents for Registration. * Investors participating in the Competitive Offering can obtain the Information Memorandum, Regulations on Competitive Offering and other related documents on the following website: [www.scic.vn](http://www.scic.vn/), [www.ssi.com.vn](http://www.ssi.com.vn), [www.hsx.vn](http://www.hsx.vn), [www.vinamilk.com.vn](http://www.vinamilk.com.vn) and website of Agents for Registration.  1. **Timing and venues for registration: from 28 Nov 2016 to 16h00 on 9 Dec 2016** at Agents for Registration (list of Agents for Registration is public on websites of SCIC, SSI, HOSE and Vinamilk)  * Time of deposit: **from 28 Nov 2016 to 16h00 on 9 Dec 2016** (details specified under the Regulations on Competitive Offering). * Investor receives Registration Form at Agents for Registration or download from websites listed above. * Investor receives Bidding Form at the Agent for Registration where it submitted its Registration Form (details under the Regulations on Competitive Offering).  1. **Time and venue to submit the bidding form:**  * At the Ho Chi Minh Stock Exchange - 16 Vo Van Kiet, District 1, HCMC * Time: **from 09h00 on 12 Dec 2016 to 14h00 on 12 Dec 2016**  1. **Time and venue for the Competitive Offering:**  * At the Ho Chi Minh Stock Exchange - 16 Vo Van Kiet, District 1, HCMC * Thời gian: **14h30 on 12 Dec 2016**  1. **Time for payment and execution of the transaction:** from **12 Dec 2016 to 21 Dec 2016** 2. **Time for deposit return:** as specified under the Regulations on Competitive Offering. |