

| Indexes | Last | Change | % | Up/Down | Vol (Mil) | P/E | P/B |
|------------|----------|---------|--------|---------|-----------|-------|------|
| VN-index | 674.09 | 2.71 | 0.40 | 120/112 | 99.24 | 16.06 | 1.91 |
| HNX-index | 83.32 | 0.02 | 0.02 | 89/87 | 32.91 | 10.70 | 1.02 |
| VN30 | 664.31 | 2.00 | 0.30 | 11/14 | 69.76 | | |
| HN30 | 150.27 | (0.77) | (0.51) | 9/14 | 13.35 | | |
| Shanghai | 3033.90 | (8.42) | (0.28) | 715/304 | 13889.68 | 17.62 | 1.71 |
| Nikkei 225 | 16754.02 | (53.60) | (0.32) | 214/10 | 1911.08 | 20.82 | 1.62 |
| S&P 500 | 2177.18 | 14.06 | 0.65 | 411/90 | 521.70 | 20.50 | 2.87 |

VN-INDEX: 674.09(2.71; 0.40%)



HNX-INDEX: 83.32(0.02; 0.02%)

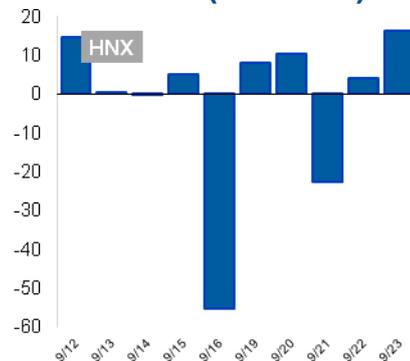
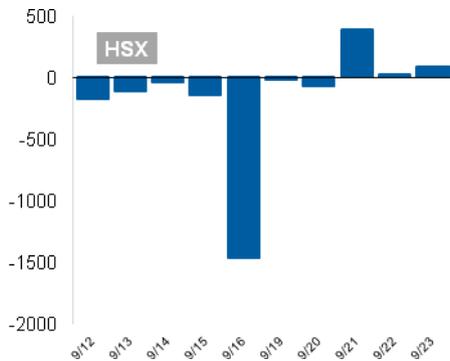


Market Overview

- Both indices continued their increase in today's session. The VN-Index and the HNX-Index grew up by 2.90 (+0.43%) to 671.38 and by 0.06 (+0.07%) to 83.30, respectively. Trading value reached VND 3,298.81 bn (-1.67%) on the HSX and reached VND 533.11 bn (+ VND 11.94 bn) on the HNX.
- Foreign investors continued their net buying of VND 30.73bn on the HSX including transactions of 3.56 million shares of VNM among foreign investors on the put through market. In addition, there are some stocks which were bought through order-matching such as BVH (+VND 14.47 bn), HPG (+VND 13.07 bn), NT2 (+VND 11.55 bn), VCB (+VND 10.27 bn), MSN (+ VNM 8.94 bn), SSI (+ VND 8.88 bn) and BHS (+VND 6.92 bn). On the HSX, meanwhile, foreign investors turned back to support the market with net buying value of VND 4.38 bn, contributed mainly by HUT (+ VND 6.17 bn), VND (+ VND 2.08 bn), DBC (+ VND1.59 bn) and SCR (+ VND 0.99 bn).
- The decision of the Federal Reserve had helped the stock market, the gold and the crude oil price soared in Wednesday session which supported Asian's stock market as well. Vietnam's stock market today was quite positive mainly with BVH, FPT, VCB, KDC, GAS, PVD and PVS.

| Gold/USDVND | Last | Bid | Ask |
|----------------|--------|--------|--------|
| VND/USD | 22,295 | 22,260 | 22,330 |
| VND/USD (Free) | 22,305 | 22,295 | 22,315 |
| Vàng SJC (m.đ) | 34.25 | 34.20 | 34.30 |
| Gold (m.đ) | 35.69 | 35.69 | 35.70 |

TRANSACTIONS OF FOREIGN INVESTORS (Bil VND)



DLG – Duc Long Gia Lai Group



- The Group announced its Q2/2016 consolidate business results with net revenues of VND 728.5 bn (doubling that in the same period of 2015), net profits VND 46 bn (5 times higher than that in the same period of 2015). This increase was contributed by business expansion, of which selling revenues rose by 47% YoY to VND 475.6 bn, revenues from services VND 90.7 bn, revenues from construction contracts VND 162.2 bn (7 times higher than that in the same period of 2015).
- Financial revenues reached VND 16 bn (down 21% YoY) while financial expenses reached VND 99.4 bn (tripling that in the same period of 2015), because the Company ended its administration in two subsidiaries and accelerating interest expenses of VND 68.7 bn (7.3 times higher than that in the same period of 2015). Net profits were VND 45.8 bn (about 5 times higher than that in the same period of 2015).
- In 1H/2016, the Company gained net revenues of VND 1218 bn (up 73% YoY), completing 43.5% of the year plan, PBT VND 84.8 bn (doubling that in the same period of 2015), completing 38% of the year plan, net profits VND 57.2 bn (up 70% YoY).
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