

No: 15/TTr-MBS-HĐQT

Hanoi, 24 March 2025

REPORT OF THE BOARD OF DIRECTORS OF MB SECURITIES JOINT STOCK COMPANY*(Voting to approve issues at the 2025 Annual General Meeting of Shareholders)***To: GENERAL MEETING OF SHAREHOLDERS OF MB SECURITIES JOINT STOCK COMPANY**

- Pursuant to the Law on Enterprises No. 59/2020/QH11, the Law amending and supplementing a number of articles of the Law on Enterprises No. 03/2022/QH15; Law on Securities No. 54/2019/QH14, Law amending and supplementing a number of articles of the Law on Securities No. 56/2024/QH15; other relevant legal provisions and documents amending, supplementing and guiding the implementation;
- Pursuant to the Charter and regulations of MB Securities Joint Stock Company;
- Based on the practical needs of MB Securities Joint Stock Company,



The Board of Directors of MB Securities Joint Stock Company (MBS) respectfully submits to the General Meeting of Shareholders to consider and approve the issues at the 2025 Annual General Meeting of Shareholders as follows:

1. Approving the Report No. 09/BC-MBS-HĐQT dated 24 March 2025 of the Board of Directors on the summary of the activities of the Board of Directors in 2024 and the operational orientation in 2025; Report No.01/BC-MBS-BĐH dated 24 March 2025 of the Executive Board on Business Results in 2024 and Business Plan in 2025;
2. The General Meeting of Shareholders approves the following contents/ The General Meeting of Shareholders approves the following contents:
 - a. The minimum cash dividend paid from business results in 2024 is about 12%. Authorize and assign tasks to the Board of Directors to decide on the time, form, specific level of dividend payment/advance and other relevant contents to pay/advance dividends in accordance with the orientation of the General Meeting of Shareholders and the actual operation of MBS.
 - b. Contracts and transactions for the provision of products and services that MBS is permitted to provide in accordance with the law (such as capital mobilization, securities issuance, other financial services) related to MBS's operations under the approval of competent State agencies; contracts and transactions in accordance with the guidelines and requirements of competent agencies; and contracts and transactions with a value of 35% or more or transactions resulting in a total transaction value arising within 12 months from the date of the first transaction with a value of 35% or more of the total value of assets stated in the latest financial statements between MBS and major shareholders, related parties/persons of MBS in accordance with the law; contracts, loan transactions, sale of assets with a value greater than 10% of the total value of assets stated in the latest financial statements between MBS and shareholders owning 51% or more of the total number of voting shares or related

persons of such shareholders; on the basis of harmonizing the interests of shareholders and MBS .

- c. The exemption and reduction of loan principal; the disbursement of risk-treated debts off the balance sheet for debts that meet the conditions prescribed by the Ministry of Finance; the capital contribution, purchase of shares, receipt of transfer of shares and contributed capital of enterprises in cases of debt settlement to customers, in accordance with law and guidance of competent agencies.
- d. The amendment and supplementation of business lines (in line with the actual needs of implementation) in accordance with the provisions of the Law on Securities, the Decree of the Government, the Circular of the Ministry of Finance and other business lines in accordance with the provisions of law: Securities clearing and settlement; offering of financial products; the management of collateral being cash and securities on the securities trading account of the customer; activities of representing bondholders; investment activities; other agency activities; distributing and/or associating or cooperating with companies with other functions to distribute securities and financial products and cooperation and business activities related to the operation of MBS and other industries in accordance with the provisions of law and approval of competent State agencies.

The amendments/updates to the Establishment and Operation License, Enterprise Registration Certificate, Charter and relevant documents on charter capital (in accordance with the results of the actual capital increase plan), business lines, contents, scope of operation and other changes (if any) are in accordance with the law.

- e. The investment, upgrade and change of MBS's headquarters in areas (including Hanoi city, Ho Chi Minh City. Ho Chi Minh City/Southern region and/or key areas in terms of economy, convenient transportation, and enhanced brand recognition), contributing to business development in the strategic direction of MBS for the period of 2023-2028.

The General Meeting of Shareholders approves, authorizes and assigns tasks to the Board of Directors to amend, supplement and complete specific contents, decide and organize the implementation of the above tasks, in accordance with the practical needs of MBS, on the basis of harmonizing the interests of shareholders, in accordance with the provisions of law and the guidance of competent agencies. In the course of performing the above-mentioned tasks, the Board of Directors has the right to: (i) Decide on the contents within the scope of the authorized tasks and assign tasks; (ii) Perform and/or direct, assign, assign tasks and authorize units and individuals at MBS: Perform necessary tasks in accordance with the law; Complete and sign relevant documents, papers and documents; working with competent authorities and stakeholders; perform all other necessary tasks and procedures to implement assigned and authorized tasks, in accordance with law.

3. Approving the Report No. 10/BC-MBS-BKS dated by the Supervisory Board at the Annual General Meeting of Shareholders in 2025;
4. Approving the Report on the Company's governance situation in 2024 in Report No. 02/BC-MBS-HDQT dated January 17, 2025 of the Board of Directors;
5. Approving the adjustment of the plan to use the capital raised from the public offering in 2024 in Report No. 11/TTr-MBS-HDQT dated 24 March 2025;
6. Approved the audited Financial Statements for 2024 and the Profit Distribution Plan for 2024 and the Plan for 2025 in Report No. 10/TTr-MBS-HDQT dated 24 March 2025;

7. Approving the list of independent auditing firms to audit annual financial statements, review quarterly and semi-annual financial statements and activities in accordance with law for 2025, the contents of authorization and assignment of tasks to the Board of Directors to decide on the selection of specific independent auditing companies in Report No. 01/TTr-MBS-BKS dated 24 March 2025;
8. Approving the plan to issue shares to increase charter capital in 2025, the content of authorization and assignment of tasks to the Board of Directors in Report No. 12/TTr-MBS-HDQT dated 24 March 2025;
9. To approve the listing of bonds offered to the public according to the issuance plan approved by the Board of Directors in the period from the date of the 2025 Annual General Meeting of Shareholders to the date of the 2026 Annual General Meeting of Shareholders in Report No. 14/TTr-MBS-HDQT dated 24 March 2025;
10. Approve the remuneration and operating budget of the Board of Directors, the Supervisory Board in 2025 to a maximum of 1.2% of after-tax profit according to the 2025 Financial Statement in Report No.13/TTr-MBS-HDQT dated 24 March 2025; The General Meeting of Shareholders approves, authorizes and assigns tasks to the Board of Directors to decide on the principles and mechanisms for payment of remuneration, salaries, bonuses, operating expenses and other benefits for members of the Board of Directors and members of the Control Board according to the assignment of tasks of the Board of Directors. The Supervisory Board (including the receipt of transfers, bonuses, participation in the stock issuance plan for MBS employees – if any), the results of work performance and business results of MBS in accordance with the MBS Charter, regulations on salary and remuneration of MBS and relevant current regulations.

The Board of Directors respectfully submits to the General Meeting of Shareholders for consideration and approval!

Respectfully announced!

Recipient:

- Shareholders;
- HĐQT, BKS, TGD;
- Board of Directors' Office for record-keeping.

ON BEHALF OF BOARD OF DIRECTORS
CHAIRMAN



LI VIET HAI

Note: In the event of any discrepancies between the two language versions of this Document, the Vietnamese version shall prevail