

The investor daily

Date: 09/26/2016

Indexes	Last	Change	%	Up/Down	Vol (Mil)	P/E	P/B
VN-index	677.04	2.95	0.44	120/109	91.98	16.13	1.92
HNX-index	83.11	(0.21)	(0.26)	84/98	29.46	10.59	1.02
VN30	666.10	1.79	0.27	15/11	59.43		
HN30	149.38	(0.90)	(0.60)	8/17	13.75		
Shanghai	2980.43	(53.47)	(1.76)	369/686	12506.96	17.31	1.68
Nikkei 225	16544.56	(209.46)	(1.25)	70/140	1379.55	20.57	1.60
S&P 500	2164.69	(12.49)	(0.57)	134/367	520.73	20.38	2.85

VN-INDEX: 677.04(2.95; 0.44%)



HNX-INDEX: 83.11(-0.21; -0.26%)

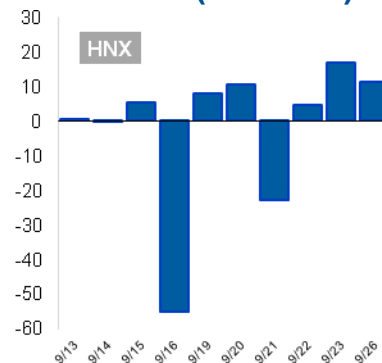
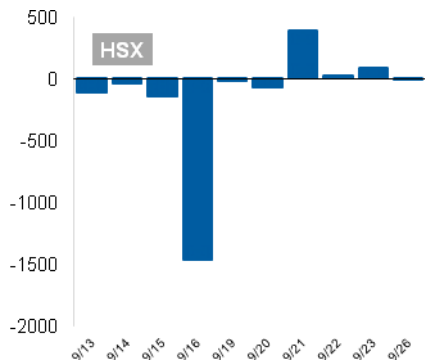


Market Overview

- Both indices head into different directions in today's session. The VN-Index rose by 2.95 (+ 0.44%) to 677.04 while the HNX-Index decreased by 0.22 (-0.26%) to 83.10. Market liquidity dropped by 13.82% and 7.89% on the HSX and the HNX, respectively. Foreign investors slightly net sold on the HSX to the value VND 8.79 bn including put through transaction of VNM and REE. There are some tickers which were net sold by matching-order such as CTD (VND 20.84 bn), BID (VND 1.98 bn), PVD (VND 7.4 bn), HSG (VND 6.35 bn), HBC (VND 4.56 bn), KBC (VND 3.81 bn) and BMP (VND 3.77 bn). On the HNX, foreign investors continued their net buying of VND 11.41 bn mainly contributed by PVS (VND 7.14 bn), VBC (VND 2.28 bn), BVS (VND 1.57 bn) and SDN (VND 1.12 bn).

Gold/USDVND	Last	Bid	Ask
VND/USD	22,295	22,260	22,330
VND/USD (Free)	22,305	22,295	22,315
Vàng SJC (m.đ)	34.25	34.20	34.30
Gold (m.đ)	35.69	35.69	35.70

TRANSACTIONS OF FOREIGN INVESTORS (Bil VND)



DLG – Duc Long Gia Lai Group



- The Group announced its Q2/2016 consolidate business results with net revenues of VND 728.5 bn (doubling that in the same period of 2015), net profits VND 46 bn (5 times higher than that in the same period of 2015). This increase was contributed by business expansion, of which selling revenues rose by 47% YoY to VND 475.6 bn, revenues from services VND 90.7 bn, revenues from construction contracts VND 162.2 bn (7 times higher than that in the same period of 2015).
- Financial revenues reached VND 16 bn (down 21% YoY) while financial expenses reached VND 99.4 bn (tripling that in the same period of 2015), because the Company ended its administration in two subsidiaries and accelerating interest expenses of VND 68.7 bn (7.3 times higher than that in the same period of 2015). Net profits were VND 45.8 bn (about 5 times higher than that in the same period of 2015).
- In 1H/2016, the Company gained net revenues of VND 1218 bn (up 73% YoY), completing 43.5% of the year plan, PBT VND 84.8 bn (doubling that in the same period of 2015), completing 38% of the year plan, net profits VND 57.2 bn (up 70% YoY).
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