

No. 14/TTr-MBS-HĐQT

Hanoi, 24 March 2025

**PROPOSAL OF THE BOARD OF DIRECTORS  
MB SECURITIES JOINT STOCK COMPANY**

*(Re: Approving the listing of MBS bonds offered to the public)*

***Submitted to: GENERAL MEETING OF SHAREHOLDERS OF MB SECURITIES  
JOINT STOCK COMPANY***

- Pursuant to the Enterprise Law No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, amended and supplemented by Law No. 03/2022/QH15 dated January 11, 2022 amending and supplementing a number of articles of the Public Investment Law, the Investment Law under the public-private partnership model, the Investment Law, the Housing Law, the Bidding Law, the Electricity Law, the Enterprise Law, the Special Consumption Tax Law and the Civil Judgment Enforcement Law ("Corporate Law") and implementing documents; Pursuant to Securities Law No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on November 26<sup>th</sup>, 2019 ("Securities Law 2019") and documents guiding its implementation;
- Pursuant to the Securities Law No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024 amending and supplementing a number of regulations on Control, Accounting, Independent Audit; The Budget, Management and Use of Public Assets Law; The Tax Administration Law; The Personal Income Tax Law; The National Reserves Law; The Handling of Administrative Violations Law ("Securities Law") and documents guiding its implementation;
- Pursuant to the Charter of MB Securities Joint Stock Company;
- Based on the business strategy and capital needs of MB Securities Joint Stock Company for the period 2022-2026.

Based on the business strategy and capital needs of MB Securities Joint Stock Company ("Company") in the period 2022-2026, the Company plans to issue corporate bonds in accordance with legal regulations and actual market conditions ("Bonds"). The Board of Directors of MB Securities Joint Stock Company respectfully submits to the 2025 Annual General Meeting of Shareholders to approve the listing of Bonds offered by the Company to the public according to the issuance plan approved by the Board of Directors in accordance with the Charter and current legal regulations during the period from the date of the Annual General

Meeting of Shareholders in 2025 to the date of the Annual General Meeting of Shareholders in 2026. Details are as the followings:

1. Approve listing bonds on the Bonds Stock Exchange (these bonds are bonds that are offered to the public according to the issuance plan approved by the Board of Directors during the period from the date of the Annual General Meeting of Shareholders in 2025 to the date of the Annual General Meeting of Shareholders in 2026), ensuring compliance with legal regulations, the Charter and regulations of MBS.
2. The General Meeting of Shareholders authorizes and assigns the Board of Directors to organize, implement and decide on all tasks to list the Bonds according to the contents approved by the General Meeting of Shareholders and ensure compliance with the provisions of law, the Charter and regulations of MBS. The Board of Directors is allowed to authorize others to perform tasks to list the MBS public Bonds.

**MBS Board of Directors respectfully submits to the General Meeting of Shareholders for consideration and approval!**

**Recipient:**

- *As above;*
- *Archives: Board Office.*

On behalf of the Board of Directors  
**CHAIRMAN**



**LE VIET HAI**

*Note: In the event of any discrepancies between the two language versions of this Document, the Vietnamese version shall prevail.*