

Indexes	Last	Change	%	Up/Down	Vol (Mil)	P/E	P/B
VN-index	657.89	6.58	1.01	140/111	104.36	15.97	1.90
HNX-index	82.74	0.38	0.46	87/96	35.28	10.56	1.01
VN30	648.83	9.46	1.48	22/7	52.72		
HN30	150.32	1.57	1.06	14/12	18.54		
Shanghai	3026.05	23.20	0.77	335/725	13340.87	17.55	1.70
Nikkei 225	#N/A N/A	#N/A N/A	#N/A N/A	153/61	1271.30	20.53	1.59
S&P 500	2139.16	(8.10)	(0.38)	149/354	1474.37	20.09	2.81

**VN-INDEX: 657.89(6.58; 1.01%)**



**HNX-INDEX: 82.74(0.38; 0.46%)**

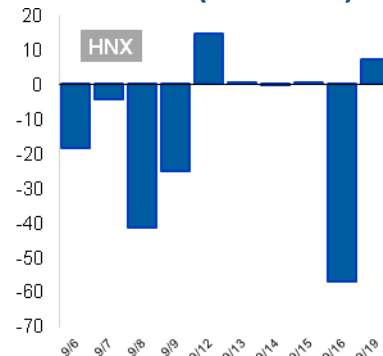
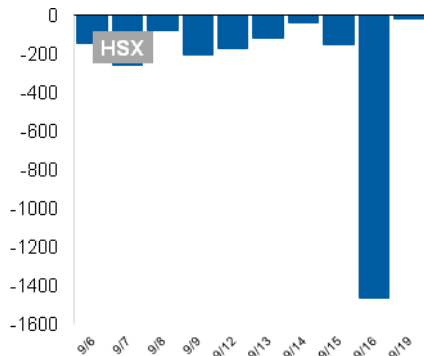


**Market Overview**

- Indices movement: Both indices declined in today's trading. The VN-Index slid by 4.87 (down 0.74%) to 651.31 while the HNX-Index went down by 0.56 (down 0.68%) to 82.35. Market liquidity strengthened on both exchanges significantly.
- Foreign investors expanded their net sell by ETFs portfolio restructure on the HSX. To specify, they had net sell on the HSX to value of VND 1486.26 bn, mainly in bluechips such as HPG (VND 363.53 bn), VCB (VND 201/15 bn), SSI (VND 112.59 bn), PVT (VND 106.89 bn), DPM (VND 88.72 bn), KBC (VND 84.94 bn), STB (VND 30.72 bn), NT2 VND 67.89 bn), KDC (VND 65.88 bn)... On the HNX, they had net short position to value of VND 55.29 bn such as SHB (VND 88 bn), PVS (VND 77.93 bn)...
- Main contributors: ATC saw significant trading as well as tickers in both funds portfolios, some tickers sharply net bought such as VNM, VCG, HSG... in previous trading declined as a result of strong sell while HPG, SSI, VIC and PVD closed at reference prices or increased.

Gold/USDVND	Last	Bid	Ask
VND/USD	22,295	22,260	22,330
VND/USD (Free)	22,305	22,295	22,315
Vàng SJC (m.đ)	34.25	34.20	34.30
Gold (m.đ)	35.69	35.69	35.70

TRANSACTIONS OF FOREIGN INVESTORS (Bil VND)



**DLG – Duc Long Gia Lai Group**



- The Group announced its Q2/2016 consolidate business results with net revenues of VND 728.5 bn (doubling that in the same period of 2015), net profits VND 46 bn (5 times higher than that in the same period of 2015). This increase was contributed by business expansion, of which selling revenues rose by 47% YoY to VND 475.6 bn, revenues from services VND 90.7 bn, revenues from construction contracts VND 162.2 bn ( 7 times higher than that in the same period of 2015).
- Financial revenues reached VND 16 bn (down 21% YoY) while financial expenses reached VND 99.4 bn ( tripling that in the same period of 2015), because the Company ended its administration in two subsidiaries and accelerating interest expenses of VND 68.7 bn (7.3 times higher than that in the same period of 2015). Net profits were VND 45.8 bn (about 5 times higher than that in the same period of 2015).
- In 1H/2016, the Company gained net revenues of VND 1218 bn (up 73% YoY), completing 43.5% of the year plan, PBT VND 84.8 bn (doubling that in the same period of 2015), completing 38% of the year plan, net profits VND 57.2 bn ( up 70% YoY).
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