

Indexes	Last	Change	%	Up/Down	Vol (Mil)	P/E	P/B
VN-index	659.76	(7.12)	(1.07)	65/190	88.58	15.80	1.86
HNX-index	83.68	(0.79)	(0.93)	69/114	35.92	10.65	1.02
VN30	651.63	(7.03)	(1.07)	5/21	45.05		
HN30	153.33	(1.96)	(1.26)	3/20	18.94		
Shanghai	3021.98	(56.88)	(1.85)	231/831	16069.11	17.52	1.70
Nikkei 225	16672.92	(292.84)	(1.73)	126/93	1239.16	20.73	1.61
S&P 500	2127.81	(53.49)	(2.45)	11/494	733.30	19.98	2.80

**VN-INDEX: 659.76(-7.12; -1.07%)**



**HNX-INDEX: 83.68(-0.79; -0.93%)**

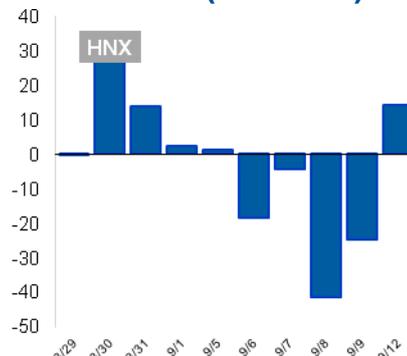
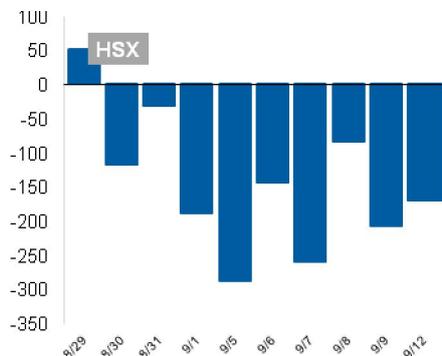


**Market Overview**

- Indices movement: Both indices climbed in today's trading. The VN-Index climbed by 4.79 (up 0.72%) to 666.07 while the HNX-Index went up by 0.47 (up 0.56%) to 84.68. Market liquidity strengthened on both exchanges.
- Foreign investors expanded their net sell on the HSX to a value of VND 82.69 bn in a seventh consecutive session, VNM saw significant net sell value of VND 99.45 bn. Besides, they net sold PVD (VND 16.08 bn), KDC (VND 11.04 bn), HBC (VND 8.97 bn) whereas some tickers were net bought such as HPG (VND 28.88 bn), HSG (VND 14.86 bn), CII (VND 13.69 bn), NT2 (VND 12.26 bn)... Meanwhile, foreign investors had net sell with value of VND 41.53 bn especially in SCR (VND 29.68 bn), PVS (VND 23.64 bn), SHN (VND 2.41 bn).
- Main contributors: In early trading, oil prices went up, helping oil & gas tickers to climb sharply such as VCB, VIC, FPT, BID... while there were declines in some large caps such as BVH, EIB, KDC, PLC..., contributing to both indices moving around reference rates. But in late trading, large caps increased such as VNM, VIC, MSN, GAS, BID, DBC, NTP... to help both indices to climb. Notably, VNM continued being bought with volume of 2 million shares and sold with volume of 2.75 million shares.

Gold/USDVND	Last	Bid	Ask
VND/USD	22,295	22,260	22,330
VND/USD (Free)	22,305	22,295	22,315
Vàng SJC (m.đ)	34.25	34.20	34.30
Gold (m.đ)	35.69	35.69	35.70

TRANSACTIONS OF FOREIGN INVESTORS (Bil VND)



DLG – Duc Long Gia Lai Group



- The Group announced its Q2/2016 consolidate business results with net revenues of VND 728.5 bn (doubling that in the same period of 2015), net profits VND 46 bn (5 times higher than that in the same period of 2015). This increase was contributed by business expansion, of which selling revenues rose by 47% YoY to VND 475.6 bn, revenues from services VND 90.7 bn, revenues from construction contracts VND 162.2 bn ( 7 times higher than that in the same period of 2015).
- Financial revenues reached VND 16 bn (down 21% YoY) while financial expenses reached VND 99.4 bn ( tripling that in the same period of 2015), because the Company ended its administration in two subsidiaries and accelerating interest expenses of VND 68.7 bn (7.3 times higher than that in the same period of 2015). Net profits were VND 45.8 bn (about 5 times higher than that in the same period of 2015).
- In 1H/2016, the Company gained net revenues of VND 1218 bn (up 73% YoY), completing 43.5% of the year plan, PBT VND 84.8 bn (doubling that in the same period of 2015), completing 38% of the year plan, net profits VND 57.2 bn ( up 70% YoY).
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