

No: 467/GCN-UBCK

Hanoi, October 01, 2026



CERTIFICATE

Registration for the Additional Public Offering Shares

THE CHAIRMAN OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the Law on Securities);

Pursuant to the Government's Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated September 11, 2025;

Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Minister of Finance guiding a number of provisions on public offering and issuance of securities, public tender offers, share repurchases, registration of public companies and cancellation of public company status, as amended and supplemented by Circular No. 115/2025/TT-BTC dated December 15, 2025;

Pursuant to Decision No. 686/QĐ-BTC dated February 28, 2025 of the Minister of Finance prescribing the functions, duties, powers and organizational structure of the State Securities Commission;

Having considered the application dossier for registration of the public offering of additional shares of Vietnam Thuong Tin Commercial Joint Stock Bank;

At the proposal of the Director of the Securities Offering Management Department.

DECISION:

Article 1. To grant the Certificate of Registration for Public Offering of Additional Shares to:

VIETNAM THUONG TIN COMMERCIAL JOINT STOCK BANK

- Foreign name: VIETNAM THUONG TIN COMMERCIAL JOINT STOCK BANK.
- Abbreviated name: VIETBANK.
- Head office: No. 47 Tran Hung Dao Street, Phu Loi Ward, Can Tho City, Vietnam.
- Enterprise Registration Certificate for a joint stock company, enterprise identification number 2200269805, initially issued by the Department of Planning and Investment of Soc Trang Province on January 12, 2007, with the 28th amendment registration dated August 28, 2023.

- Establishment and Operation License No. 05/GP-NHNN issued by the State Bank of Vietnam on February 24, 2023, and Decision No. 1691/QD-NHNN dated July 22, 2026 of the State Bank of Vietnam on amending the content on charter capital.

- Charter capital: VND 11,845,866,040,000 (Eleven trillion eight hundred forty-five billion eight hundred sixty-six million forty thousand Vietnamese dong).

Article 2. The shares of Vietnam Thuong Tin Commercial Joint Stock Bank shall be additionally offered to the public with the following particulars:

1. Type of shares: Common shares;
2. Par value: VND 10,000 per share (Ten thousand Vietnamese dong per share);
3. Offering recipients: Existing shareholders;
4. Total number of shares offered: 296,146,651 shares (Two hundred ninety-six million one hundred forty-six thousand six hundred fifty-one shares);
5. Total offering value at par value: VND 2,961,466,510,000 (Two trillion nine hundred sixty-one billion four hundred sixty-six million five hundred ten thousand Vietnamese dong);
6. Distribution period: Within 90 days from the effective date of the Certificate of Registration for Additional Public Offering of Shares;
7. Distribution method: In accordance with the plan specified in the Prospectus;
8. Advisory organization: MB Securities Joint Stock Company.

Article 3. Vietnam Thuong Tin Commercial Joint Stock Bank and organizations and individuals related to the application dossier shall comply with the provisions of Article 11a of the Law on Securities and Clause 1, Article 6 of Decree No. 155/2020/ND-CP, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP.

Article 4. The State Securities Commission shall receive and process the application dossier in accordance with Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/ND-CP as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP.

Article 5. This Certificate is issued in five (05) original copies, including: one (01) copy for Vietnam Thuong Tin Commercial Joint Stock Bank; two (02) copies retained by the State Securities Commission; one (01) copy sent to the Ho Chi Minh City Stock Exchange; and one (01) copy sent to the Vietnam Securities Depository and Clearing Corporation. This Certificate shall be effective as of the date of signing./.

**ON BEHALF OF THE CHAIRMAN
VICE CHAIRMAN**

(Signed and sealed)

HOANG VAN THU