



CÔNG TY CP CHỨNG KHOÁN MB

Tòa nhà MB, số 21 Cát Linh, phường Ô Chợ Dừa, Hà Nội, Việt Nam
Tel: +84 24 7304 5688 Website: www.mbs.com.vn

Hanoi, September 14, 2026

RESOLUTION

(Re: Second Private Placement of MBS Bonds in 2026)

BOARD OF DIRECTORS OF MB SECURITIES JOINT STOCK COMPANY

- Pursuant to the Charter on organization and operation of MB Securities Joint Stock Company ("MBS");
- Pursuant to the functions and duties of the Board of Directors ("BOD") of MBS;
- Pursuant to Proposal No. 1266/TTr-MBS-NV dated 11 September 2026 of the Board of Management regarding the "Plan for the Second Private Placement of MBS Bonds in 2026".

RESOLVES

Article 1. The BOD hereby approves the Plan for the Second Private Placement of MBS Bonds in 2026 of MB Securities Joint Stock Company (hereinafter referred to as the "Issuance Plan"), with the following principal terms and conditions:

1. Name of the Bonds: Bonds issued by MB Securities Joint Stock Company (the "Bonds").
2. Bond Code: MBSL12602.
3. Type of Bonds: Non-convertible, non-warrant-linked and unsecured bonds.
4. Face Value: VND 100,000,000 (One hundred million Vietnamese Dong) per Bond.
5. Expected Number of Bonds to be Issued: Up to 5,000 Bonds.
6. Total Issuance Value at Face Value: Up to VND 500,000,000,000 (Five hundred billion Vietnamese Dong).
7. Purpose of Issuance: Debt restructuring.
8. Form of the Bonds: The Bonds shall be issued in the form of book entries or electronic data.
9. Tenor: 12 months from the Issue Date.
10. Interest Rate: Fixed interest rate.
11. Issuance Period: During September and October 2026.

Details of the Issuance Plan are attached to this Resolution.

Article 2. The BOD authorizes the Company's Legal Representative to lead the implementation of, and decide on, matters relating to the issuance of the Bonds, including but not limited to the following:

1. To decide on any supplements, amendments and detailed provisions of the Issuance Plan and the terms and conditions of the Bonds (if necessary); and to determine the Issue Date and the closing date of the Bond issuance in accordance with this Issuance Plan.
2. To determine the contents of and execute contracts, agreements and other documents relating to the offering, issuance and completion of the Bond issuance. The Legal Representative may further delegate such authority to other person(s), provided that such delegation is in compliance with the Company's Charter and corporate governance regulations.
3. To approve and confirm that the offering dossier has satisfied all applicable requirements and that the information and documents contained therein are complete, valid, accurate and truthful.
4. To decide on: (i) costs and expenses incurred in connection with the Bond issuance, including service fees payable to service providers, selling expenses/commissions and other expenses (if any); and (ii) the selection of third-party service providers in connection with the Bond issuance, including but not limited to the advisor for preparation of the Bond offering dossier, issuing agent, bondholders' representative and auditor responsible for auditing the use of proceeds from the Bonds.
5. To approve the list of professional securities investors purchasing the Bonds.
6. To determine the specific debt obligations to be repaid using the proceeds from the Bond issuance.
7. To direct the implementation of procedures for registration of the Bonds with the Vietnam Securities Depository and Clearing Corporation ("VSDC") and registration of the issued Bonds for trading on the private placement corporate bond trading system of the Hanoi Stock Exchange ("HNX") in accordance with applicable laws, including but not limited to executing or authorizing the execution of applications, documents and other materials required for such procedures.
8. To determine the timing of any early redemption of the Bonds in accordance with the Issuance Plan and to determine the relevant terms and execute the documents necessary for such early redemption, including but not limited to: the record date for determining the list of Bondholders entitled to register to sell their Bonds back to the Company, the registration period for such sale, and other matters relating to the early redemption of the Bonds. To proactively arrange and allocate funds for the early redemption of the Bonds and for the payment of principal and interest on the Bonds when due in accordance with the Issuance Plan.
9. To decide on any other matters necessary or related to the implementation of the Issuance Plan, ensuring compliance with applicable laws and the Company's Charter. Where

necessary, the Legal Representative may report to and seek approval from the BOD on any matters arising in connection with the Bond issuance.

Article 3. This Resolution shall take effect from the date of signing.

Members of the Board of Directors, the Board of Management, and relevant departments, units and individuals of MBS shall be responsible for implementing this Resolution in accordance with applicable laws and MBS's internal regulations.

Recipients:

- *As stated in Article 3;*
- *Supervisory Board;*
- *Filed with Corporate Office.*

**FOR AND ON BEHALF OF THE BOARD OF
DIRECTORS
CHAIRMAN**

[Sign]

Phan Phuong Anh

