

No: 82/NQ-MBS-HĐQT

Hanoi, September 17, 2026

RESOLUTION*(Re: The Public Offering and Listing of Covered Warrants)***BOARD OF DIRECTORS MB SECURITIES CORPORATION**

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- In accordance with MB Securities's Corporate Charter ("MBS");
 - In accordance with the functions and duties of the Board of Directors of MBS;
 - In accordance with the Minutes of Opinions of the Board of Directors No 67/BB-MBS-HĐQT dated 17/09/2026 re: "Public Offering and Listing of Covered Warrants second Tranche in 2026".

RESOLVED

Article 1. To approve the initial offering of covered warrants, detailed in the attached Appendix. The offering and listing of each covered warrant shall be subject to the approval of the competent state authorities. If any of the covered warrants referred to above cannot be registered for offering, cannot be issued or cannot be listed for any reason at any relevant time, such circumstance shall not affect the remaining covered warrants, and the approval of the Board of Directors in respect of the remaining covered warrants shall remain valid and continue in full force and effect.

Article 2. To approve the registration and depository of the warrants with the Vietnam Securities Depository and Clearing Corporation and listing on the Ho Chi Minh Stock Exchange in accordance with the provisions of law.

Article 3. The Board of Directors authorizes the Chairman of the Board of Directors and the Board of Management to:

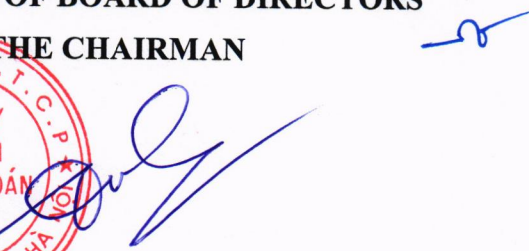
1. Determine an appropriate timing for conducting the offering of covered warrants as approved in Article 1 of this Resolution.
2. Deciding exercise price, offering price following MBS's receipt of the Certificate of Warrant Offerings from the State Securities Commission of Vietnam, ensuring that such prices are aligned with market conditions, investor demand and in accordance with the Internal Governance Regulations of MBS.
3. Deciding and performing all necessary procedures for the warrant offering registration dossier, listing registration dossier, and the depository registration dossier, ensuring compliance with all relevant regulations.

Article 4. This Resolution shall take effect from the signing date. Members of the Board of Directors, the Board of Management, related departments and individuals shall take responsibility for the implementation of this Resolution.

Recipients:

- Article 4;
- Corporate Office for archives.

MB SECURITIES
ON BEHALF OF BOARD OF DIRECTORS
THE CHAIRMAN


PHAN PHƯƠNG ANH

APPENDIX: THE OFFERING OF COVERED WARRANTS

Warrant name	Warrant ACB/MBS/6M/ 26-02	Warrant ACB/MBS/9M/ 26-03	Warrant HDB/MBS/6M/26 -02	Warrant HDB/MBS/9M/2 6-03	Warrant HPG/MBS/6M/ 26-02	Warrant HPG/MBS/9M/ 26-03	Warrant LPB/MBS/6M/ 26-02	Warrant LPB/MBS/9M/ 26-03
Underlying stock ticker	ACB	ACB	HDB	HDB	HPG	HPG	LPB	LPB
Underlying company	Asia Commercial Joint Stock Bank	Asia Commercial Joint Stock Bank	Ho Chi Minh City Development Joint Stock Commercial Bank	Ho Chi Minh City Development Joint Stock Commercial Bank	Hoa Phat Group JSC	Hoa Phat Group JSC	Fortune Vietnam Joint Stock Commercial Bank	Fortune Vietnam Joint Stock Commercial Bank
Type	Call							
Exercise Type	A warrant that can only be exercised by the holder on the maturity date							
Settlement method	In cash							
Maturity (months)	6	9	6	9	6	9	6	9
Expected Issuance Date	Before 30/03/2027							
Conversion Rate	3	3	3	3	3	3	6	6
Number of warrants issued	3.000.000	3.000.000	3.000.000	5.000.000	3.000.000	3.000.000	3.000.000	3.000.000
Strike Price Range (VND)	From 20% lower to 20% higher of the reference price of the underlying stock on the date of announcing the IPO of such warrant							
Expected Issuance Price Range (VND)	1.000 – 2.500	1.000 - 2.500	1.000 - 2.500	1.000 - 3.000	1.000 - 2.000	1.000 - 2.500	1.000 - 2.500	1.000 - 3.000
Issuance Value (million VND)	3.000 - 7.500	3.000 - 7.500	3.000 - 7.500	5.000 - 15.000	3.000 - 6.000	3.000 - 7.500	3.000 - 7.500	3.000 - 9.000
Collateral Value	Minimum 50% of issuance value							
Collateral Type	Cash deposits at depository banks							
Depository bank for holding collaterals	BIDV - Ha Thanh Branch							



Warrant name	Warrant MSN/MBS/9M/ /26-01	Warrant MWG/MBS/9M/ 26-02	Warrant SHB/MBS/6M/2 6-02	Warrant SHB/MBS/9M/ 26-03	Warrant STB/MBS/6M/2 6-02	Warrant TCB/MBS/6M/26 -02	Warrant TCB/MBS/9M/26- 03	Warrant VHM/MBS/6M /26-02
Underlying stock ticker	MSN	MWG	SHB	SHB	STB	TCB	TCB	VHM
Underlying company	Masan Group Corporation	Mobile World Investment JSC	Saigon Hanoi Commercial Joint Stock Bank	Saigon Hanoi Commercial Joint Stock Bank	Saigon Treasure Commercial Joint Stock Bank	Vietnam Technological and Commercial Joint Stock Bank	Vietnam Technological and Commercial Joint Stock Bank	Vinhomes Joint Stock Company
Type	Call							
Exercise Type	A warrant that can only be exercised by the holder on the maturity date							
Settlement method	In cash							
Maturity (months)	9	9	6	9	6	6	9	6
Expected Issuance Date	Before 30/03/2027							
Conversion Rate	10	10	2	2	10	4	4	10
Number of warrants issued	5.000.000	5.000.000	3.000.000	3.000.000	3.000.000	3.000.000	3.000.000	3.000.000
Strike Price Range (VND)	From 20% lower to 20% higher of the reference price of the underlying stock on the date of announcing the IPO of such warrant							
Expected Issuance Price Range (VND)	1.000 - 2.500	1.000 - 3.000	1.000 - 2.000	1.000 - 2.000	1.000 - 2.500	1.000 - 2.000	1.000 - 2.500	1.000 - 2.500
Issuance Value (million VND)	5.000 - 12.500	5.000 - 15.000	3.000 - 6.000	3.000 - 6.000	3.000 - 7.500	3.000 - 6.000	3.000 - 7.500	3.000 - 7.500
Collateral Value	Minimum 50% of issuance value							
Collateral Type	Cash deposits at depository banks							
Depository bank for holding collaterals	BIDV - Ha Thanh Branch							

Warrant name	Warrant VHM/MBS/9M/ 26-03	Warrant VIB/MBS/6M/26- 02	Warrant VIB/MBS/9M/26- 03	Warrant VIC/MBS/6M/26- 02	Warrant VIC/MBS/9M/26 -03	Warrant VPB/MBS/6M/26- 02	Warrant VRE/MBS/9M/ 26-01
Underlying stock ticker	VHM	VIB	VIB	VIC	VIC	VPB	VRE
Underlying company	Vinhomes Joint Stock Company	Vietnam International Commercial Joint Stock Bank	Vietnam International Commercial Joint Stock Bank	Vingroup Joint Stock Company	Vingroup Joint Stock Company	Vietnam Prosperity Joint Stock Bank	Vincom Retail Joint Stock Company
Type	Call						
Exercise Type	A warrant that can only be exercised by the holder on the maturity date						
Settlement method	In cash						
Maturity (months)	9	6	9	6	9	6	9
Expected Issuance Date	Before 30/03/2027						
Conversion Rate	10	2	2	20	20	3	3
Number of warrants issued	4.000.000	3.000.000	3.000.000	3.000.000	4.000.000	3.000.000	4.000.000
Strike Price Range (VND)	From 20% lower to 20% higher of the reference price of the underlying stock on the date of announcing the IPO of such warrant						
Expected Issuance Price Range (VND)	1.000 - 3.000	1.000 - 2.000	1.000 - 2.000	1.000 - 2.500	1.000 - 3.000	1.000 - 2.000	1.000 - 2.000
Issuance Value (million VND)	4.000 - 12.000	3.000 - 6.000	3.000 - 6.000	3.000 - 7.500	4.000 - 12.000	3.000 - 6.000	4.000 - 8.000
Collateral Value	Minimum 50% of issuance value						
Collateral Type	Cash deposits at depository banks						
Depository bank for holding collaterals	BIDV - Ha Thanh Branch						

