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MINISTRY OF FINANCE
STATE SECURITIES COMMISSION



No.: 432/GCN-UBCK

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, September 16, 2026

CERTIFICATE

Registration for Public Offering of Additional Shares

THE CHAIRMAN OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the Law on Securities);

Pursuant to the Government's Decree No. 155/2020/ND-CP dated December 31, 2020, detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP dated September 11, 2025;

Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Minister of Finance guiding a number of provisions on public offering and issuance of securities, public tender offers, share repurchases, registration of public companies and cancellation of public company status, as amended and supplemented by Circular No. 115/2025/TT-BTC dated December 15, 2025;

Pursuant to Decision No. 686/QĐ-BTC dated February 28, 2025 of the Minister of Finance prescribing the functions, duties, powers and organizational structure of the State Securities Commission;

Having considered the application dossier for registration of the public offering of additional shares of Prosperity and Growth Commercial Joint Stock Bank;

At the proposal of the Director of the Securities Offering Management Department.

DECISION:

Article 1. To grant the Certificate of Registration for Public Offering of Additional Shares to:

PROSPERITY AND GROWTH COMMERCIAL JOINT STOCK BANK

- Foreign name: PROSPERITY AND GROWTH COMMERCIAL JOINT STOCK BANK.

- Abbreviated name: PGBANK.

- Head office: 4th, 5th and 6th Floors, Thanh Cong Building, Land Lot P-D17, Cau Giay Urban Area, Cau Giay Ward, Hanoi, Vietnam.

- Enterprise Registration Certificate for joint stock company, enterprise identification number 1400116233, initially issued by the Department of Planning and Investment of Hanoi on November 29, 1993, with the 25th amendment registration dated April 10, 2024.



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- Establishment and Operation License No. 42/GP-NHNN issued by the State Bank of Vietnam on June 16, 2021, and Decision No. 1576/QĐ-NHNN dated July 7, 2026 of the State Bank of Vietnam on amendment of the charter capital.

- Charter capital: VND 7,327,022,360,000 (Seven trillion three hundred twenty-seven billion twenty-two million three hundred sixty thousand Vietnamese dong).

Article 2. The shares of Prosperity and Growth Commercial Joint Stock Bank shall be additionally offered to the public with the following particulars:

- Type of shares: Ordinary shares;
- Par value per share: VND 10,000 (*Ten thousand Vietnamese dong*);
- Total number of shares offered: 267,293,322 shares (*Two hundred sixty-seven million two hundred ninety-three thousand three hundred twenty-two shares*), including:
 - Tranche 1: 150,000,000 shares;
 - Tranche 2: 117,293,322 shares and the number of shares remaining undistributed from Tranche 1 (if any).

Upon completion of each offering tranche, Prosperity and Growth Commercial Joint Stock Bank shall report the results of each offering tranche to the State Securities Commission and supplement the documents relating to the subsequent offering tranche in accordance with regulations.

- Total offering value calculated based on par value: VND 2,672,933,220,000 (*Two trillion six hundred seventy-two billion nine hundred thirty-three million two hundred twenty thousand Vietnamese dong*);

- Distribution period:
 - Tranche 1: Within 90 days from the effective date of the Certificate of Registration for the Offering;
 - Tranche 2: The offering period of each offering tranche shall not exceed 90 days. The interval between a subsequent offering tranche and the preceding offering tranche shall not exceed 12 months.
- Distribution method: In accordance with the plan set out in the Prospectus;
- Advisory organization: MB Securities Joint Stock Company.

Article 3. Prosperity and Growth Commercial Joint Stock Bank and organizations and individuals related to the application dossier shall comply with the provisions of Article 11a of the Law on Securities and Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated December 31, 2020, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP dated September 11, 2025.

Article 4. The State Securities Commission shall receive and process the application dossier in accordance with Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/ND-CP dated December 31, 2020 as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP dated September 11, 2025.

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Article 5. This Certificate is issued in five (05) original copies, including: one (01) copy for Prosperity and Growth Commercial Joint Stock Bank (PGBank); two (02) copies retained by the State Securities Commission; one (01) copy sent to the Hanoi Stock Exchange; and one (01) copy sent to the Vietnam Securities Depository and Clearing Corporation. This Certificate shall be effective as of the date of signing./.

ON BEHALF OF THE CHAIRMAN

VICE CHAIRMAN

(Signed and sealed)

HOANG VAN THU

